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THE WORLDWIDE 3D PRINTING MARKET FOR ORTHOPEDICS 2021-2026 & TOP 80 PLAYER PROFILES

JANUARY 2023

TAKE ADVANTAGE OF THIS REPORT

For contract manufacturers:

- ➔ Is 3D printing the right option for the implant Contract Manufacturing business?
- ➔ Identify orthopedic company clients and their New Product Introduction

For orthopedic companies:

- ➔ Seize the dynamics of 3D printing
- ➔ Find the best performing contract manufacturers

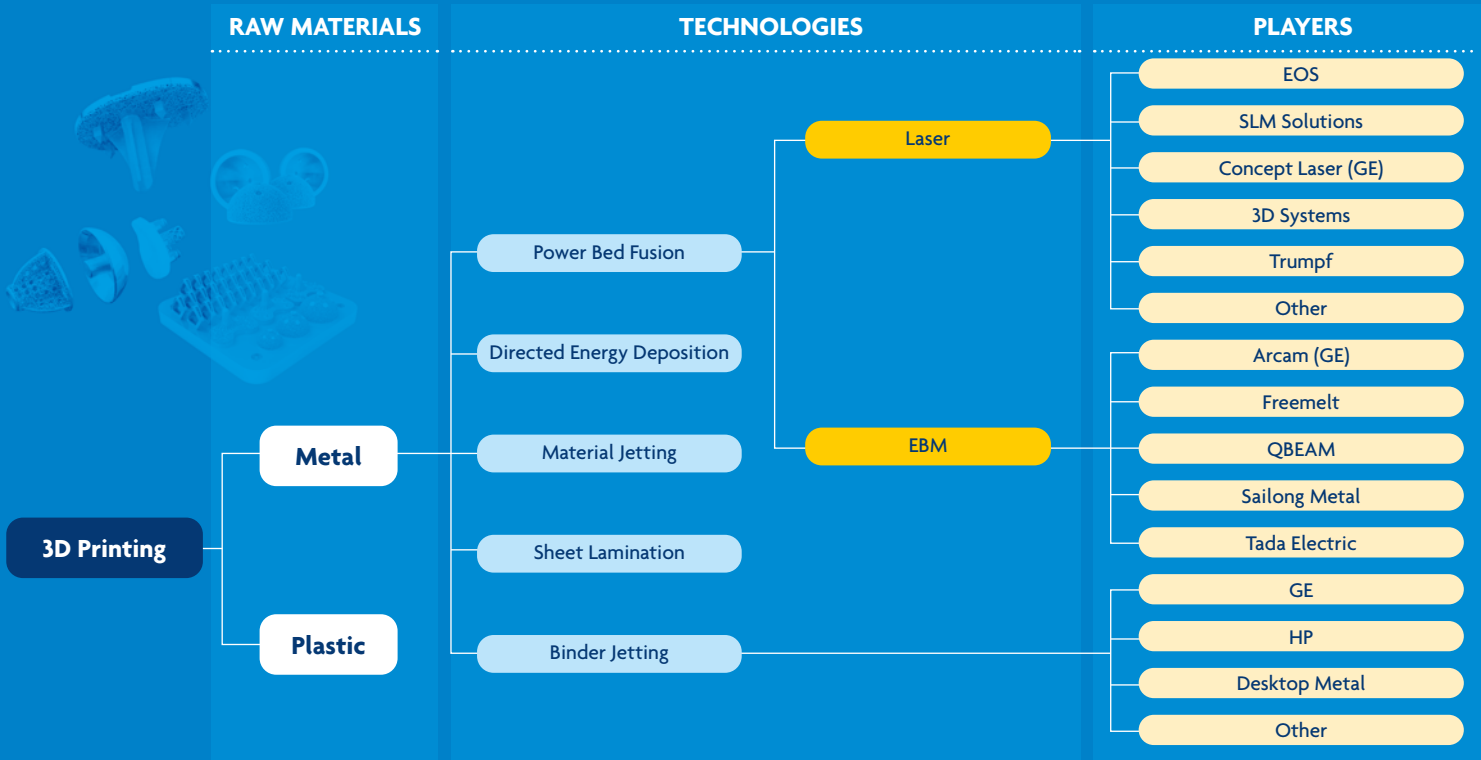
For all:

- ➔ Which technology/equipment supplier will be dominant?
- ➔ Find the dynamic companies to invest in

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1 | IN-DEPTH ANALYSIS OF METAL 3D PRINTING: TECHNOLOGIES AND MAJOR PLAYERS

3D PRINTING: TECHNOLOGIES & PLAYERS



Source: Company data & Avicenne analysis 2022

2 | ASSESS YOUR CUSTOMERS' NEEDS WITH OUR DETAILED ANALYSIS

3 | THIS REPORT IS BASED ON AN IN-DEPTH ANALYSIS OF THE 3D PRINTING MANUFACTURING NEEDS OF MAJOR AND CHALLENGER ORTHOPEDIC COMPANIES AND THEIR EXISTING FACILITIES, AS WELL AS THE ACTIVITY OF CONTRACT MANUFACTURERS, THEIR EQUIPMENT AND THEIR 3D PRINTING REVENUES

History in 3D printing

Number of 3D printing installed based by brand

Main products manufactured by 3D printing

Players:

- Orthopedic companies in 3D printing
- CMO leaders in 3D printing
- CMOs operating in 3D printing
- 3D printing machine suppliers

Main customers, partnerships and acquisitions

Revenues & split by 3D printed products

Orthopedic companies operating in 3D, CMO leaders in 3D printing, CMOs operating in 3D printing and 3D printing machine suppliers

The collage displays three detailed player profiles from the Avicenne Medical report:

- STRYKER:** Shows company overview, 3D printing capabilities, and financial performance.
- Lincotek Medical:** Formerly Eurocoating & Green-Tek Medical, showing its 3D printing activities and market position.
- 3D SYSTEMS:** Provides a comprehensive overview of the company's 3D printing operations and revenue.

4 OVER 30 YEARS OF STRATEGIC CONSULTANCY FOR THE MEDICAL DEVICE INDUSTRY

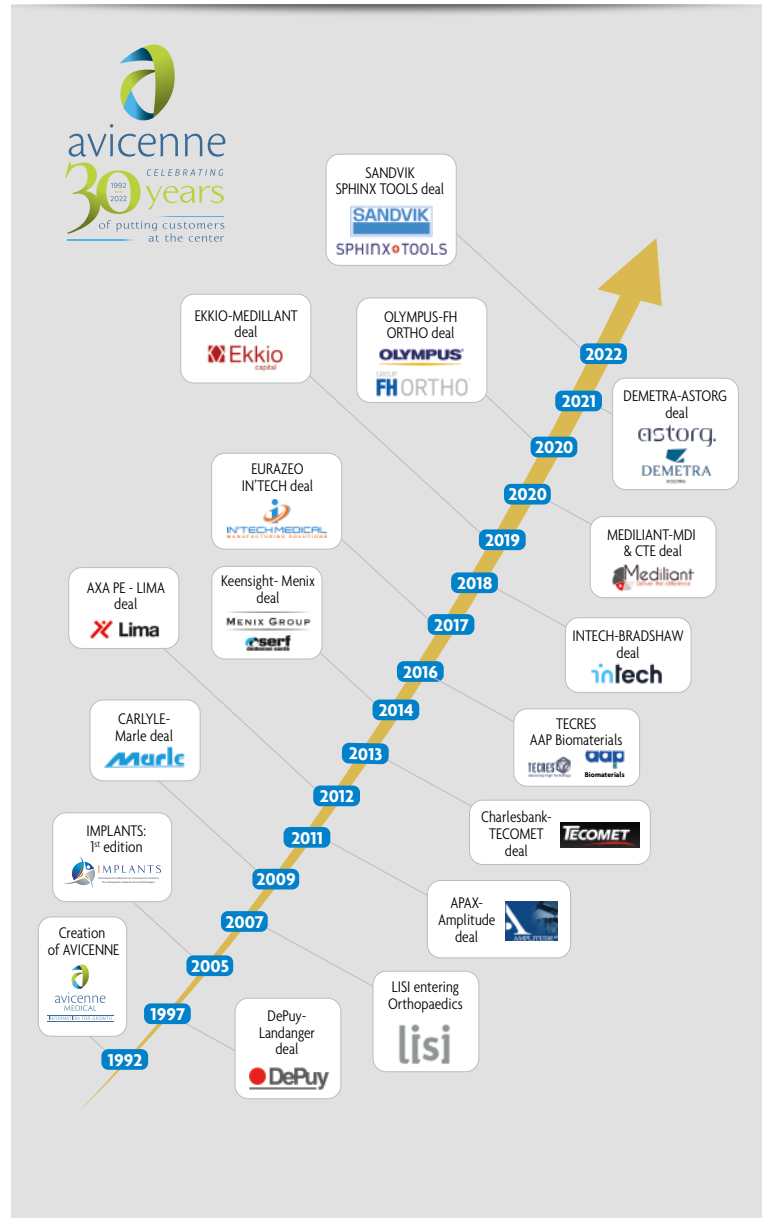
AVICENNE has been working within the medical device industry for over 30 years. Building on the endorsements we have received from the largest and most innovative companies in this sector, we advise executives and decision-makers on topics including:

- Strategic and commercial due diligence for mergers & acquisitions
- Market research, competitive pricing analysis and competitor benchmarking, new product launches for OEMs
- Identification of new distribution channels, new acquisition targets and joint-venture opportunities
- Market intelligence on competitors and detection of new high-growth products. Forecast of future mass market trends via face-to-face interviews with players and constant tracking of new product adoption trends

6 AVICENNE HAS BEEN FOLLOWING THE MAIN 3D PRINTING PLAYERS FOR OVER A DECADE

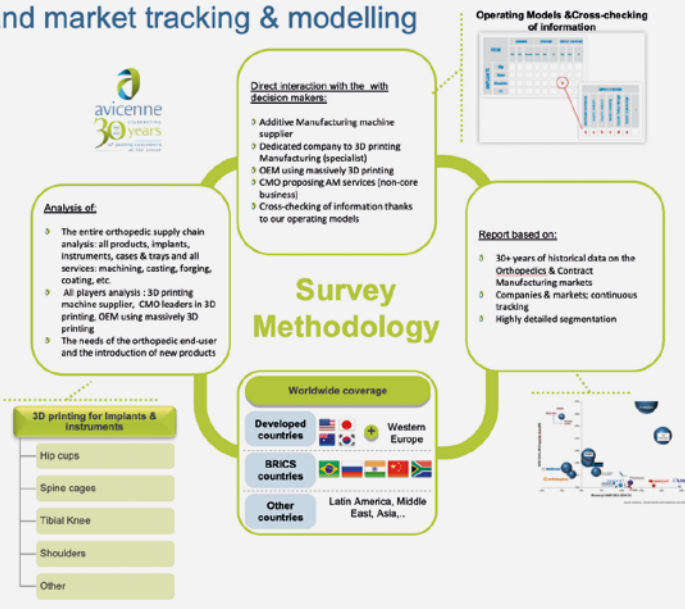


5 AVICENNE HAS BEEN INVOLVED IN MOST OF THE MAJOR DEALS & EVENTS WITHIN THE MEDICAL DEVICES INDUSTRY



7 METHODOLOGY: WHY CHOOSE THIS REPORT?

Leveraging 30 years of high level contacts and market tracking & modelling



8 IMPLANTS 2023 CONFERENCE



Avicenne's Insights WORLDWIDE ORTHOPEDIC MARKET & TECHNOLOGY 2026 OUTLOOK AND KEY TRENDS

What are the challenges and winning strategies for the orthopedic industry?

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The Worldwide 3D printing market for orthopedics 2021-2026 & Top 80 player profiles

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OTHER CONSULTING SERVICES: AD HOC STUDIES, VENDOR, COMMERCIAL & STRATEGIC DUE DILIGENCE

AVICENNE was founded in 1992 by Ali Madani and has been operating on strategic and marketing studies in the medical sector since then. AVICENNE has advised major players in this industry (Medtronic, Stryker, Zimmer Biomet, Depuy Synthes, etc.) with their strategy development and implementation, technical and economic appraisals, mergers and acquisitions. AVICENNE has also advised many Private Equity firms on acquisitions and build-ups. AVICENNE has worked with Major and Mid-size companies on their entry strategy for new markets, adjacencies or new geographic territories as well as business model improvements and partnership strategies. Globally, AVICENNE has been involved in more than 320 projects for 100+ customers in the medical device industry. AVICENNE has published several annual surveys such as "European orthopedic Market" and "Worldwide orthopedic Contract Manufacturing market and top 100 supplier profiles". AVICENNE's Managing Partner, Ali Madani is a speaker and chairman of several medical device conferences worldwide. He founded "IMPLANTS" a medical device industry conference and exhibition, focusing on manufacturing, innovation and buying strategies, which he has chaired ever since.



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