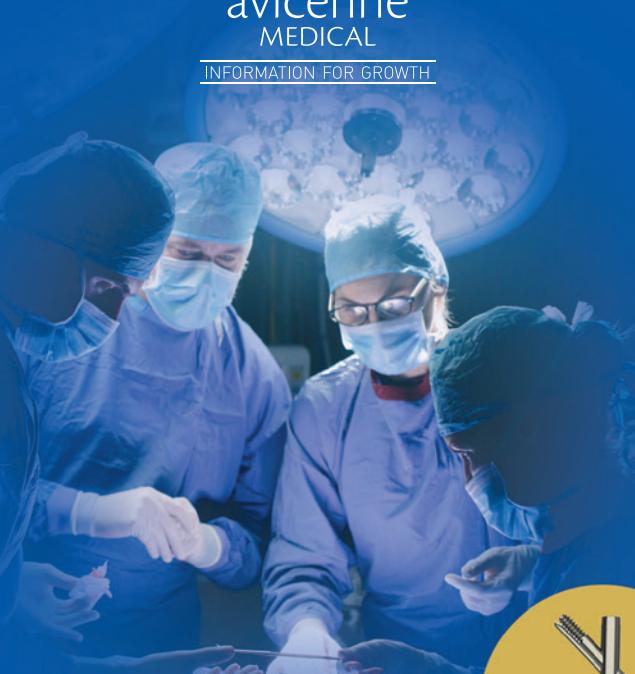


STRATEGIC REPORT

ORTHOPEDIC INDUSTRY STRATEGIC REPORT 2024-2030: HIP, KNEE, SPINE, TRAUMA, SHOULDER, EXTREMITIES, ORTHOBIOLICS & PROFILE OF 200 KEY PLAYERS



The only strategic report that connects financial benchmarking, M&A intelligence and real-time market tracking in orthopedics

For orthopedic companies:

- Identify which technologies and geographies drive next-decade growth
- Benchmark cost structure vs peers to optimize EBITDA

For contract manufacturers:

- Spot emerging segments before competitors
- Target new customers and expand into new areas

For investors:

- Gain access to proprietary deal intelligence and pre-empt market moves

400 PAGES+, 550 EXHIBITS & PROFILES



Download the full table of contents
www.avicenne.com



GAIN CLARITY, REDUCE UNCERTAINTY & DRIVE M&A DECISION WITH DATA STRATEGIC.
BASED ON OVER 30 YEARS OF EXPERTISE AND EXTENSIVE RESEARCH.



HIP
50+ profiles
representing 95%
of total market in value

KNEE
50+ profiles
representing 95%
of total market in value

SPINE
70+ profiles
representing 90%
of total market in value

TRAUMA
50+ profiles
representing 85%
of total market in value

SHOULDER
25+ profiles
representing 95%
of total market in value

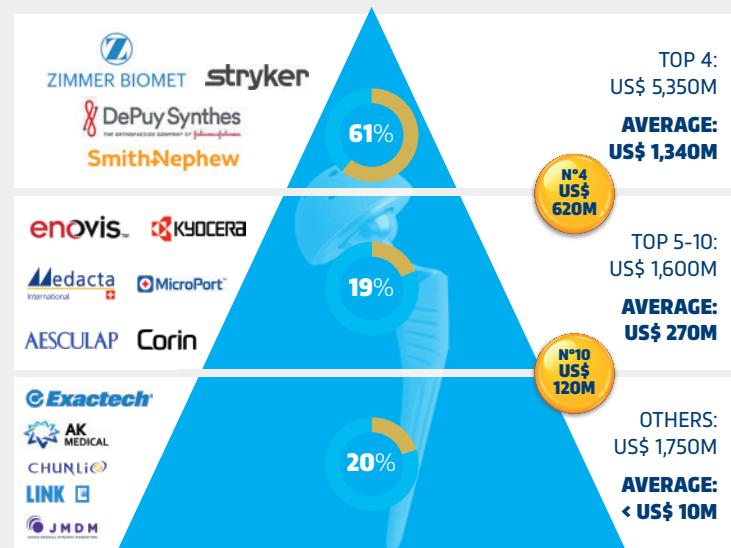
EXTREMITIES
50+ profiles
representing 80%
of total market in value

OTHOBIOLOGICS
60+ profiles
representing 95%
of total market in value

The companies surveyed
and detailed in this report
account for over
**90% of the \$54 billion
global orthopedics
market.**

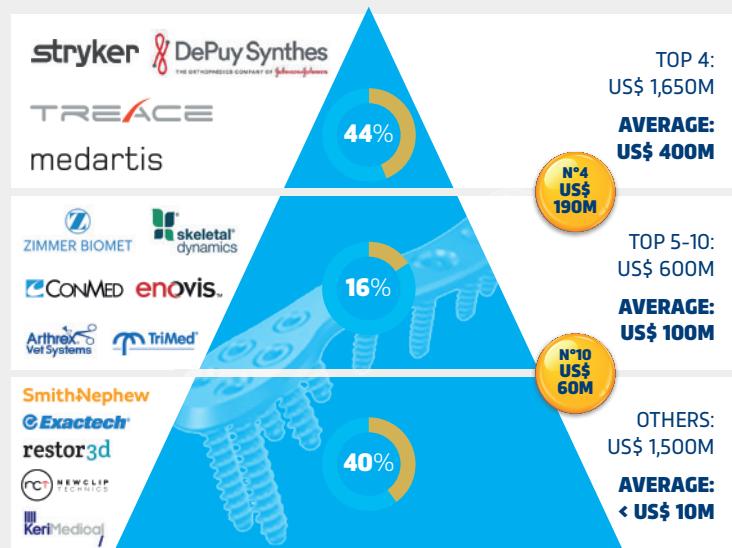
HIP: ORTHOPEDIC PLAYERS' RANKING & BREAKDOWN IN 2024

The hip implant market is highly concentrated, with the **4 majors** accounting for 61% of the market.



EXTREMITIES: ORTHOPEDIC PLAYERS' RANKING & BREAKDOWN IN 2024

The extremities implant market is moderately concentrated, the **4 leaders** accounting for only 44% of the market.



COMPREHENSIVE REPORT CONTAINING 400+ PAGES, 550 EXHIBITS & PROFILES



DETAILED PROFILES OF 200 COMPANIES

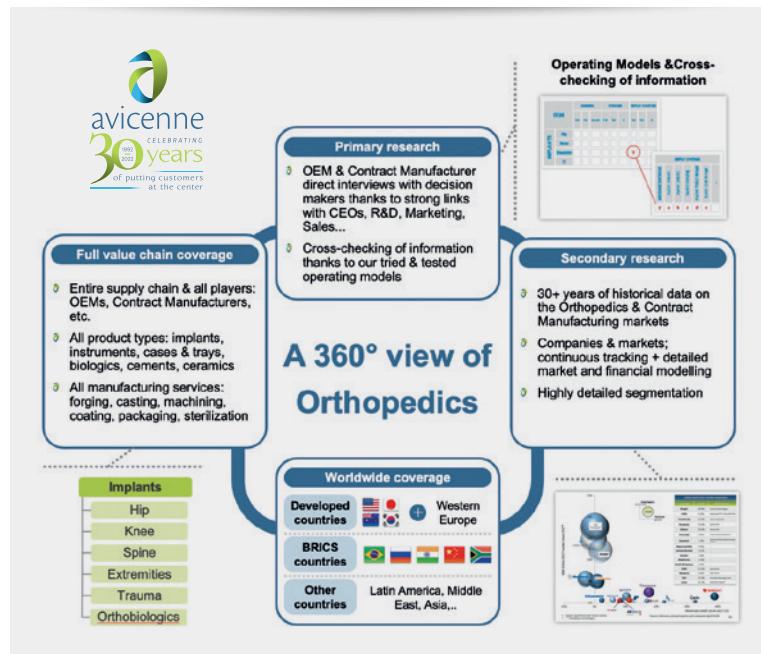


You will find in these profiles:

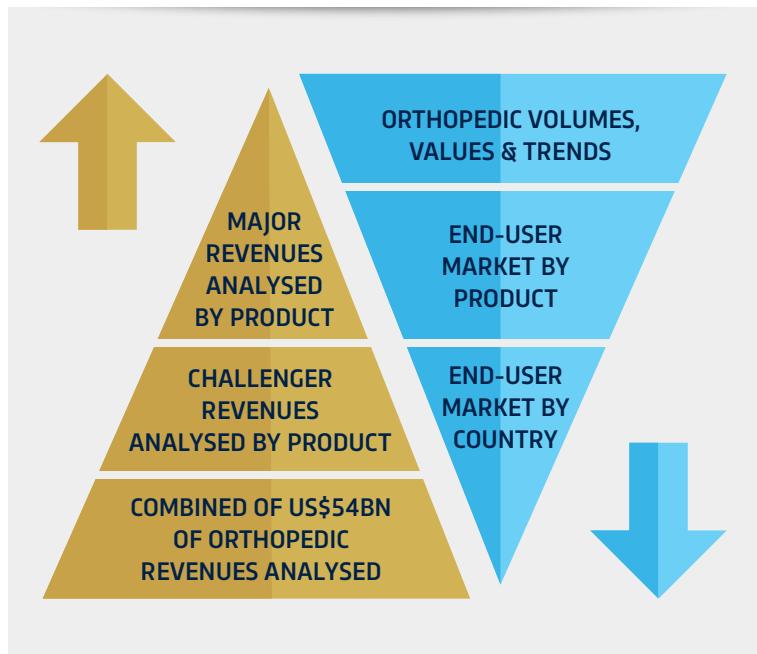
- Financial data & Player analysis
- Leading products
- Sales history
- Sales split by product
- Location of manufacturing sites
- SWOT analyses &
- Top decision-makers

WHY CHOOSE THIS REPORT?

LEVERAGING 30 YEARS OF HIGH LEVEL CONTACTS MARKET TRACKING & MODELLING



TOP-DOWN METHODOLOGY FOR THIS SURVEY



DIRECT INTERVIEWS, VISITS TO COMPANIES & EXHIBITIONS



OUR HISTORY: AVICENNE HAS BEEN INVOLVED IN MOST OF THE MAJOR DEALS IN THE ORTHOPEDIC INDUSTRY



A DENSE CONTACT NETWORK BUILT UP OVER 30 YEARS



OUR ORTHOPEDICS DATABASE: 40,000+ QUALIFIED CONTACTS



SURVEY CONDUCTED BY ALI MADANI, WORLD-RENNED MEDICAL DEVICE EXPERT AND SPEAKER AT INTERNATIONAL EVENTS



AVICENNE MEDICAL: STRATEGIC MARKET RESEARCH • www.avicenne.com

ORDER FORM

ORTHOPEDIC INDUSTRY STRATEGIC REPORT 2024-2030: HIP, KNEE, SPINE, TRAUMA, SHOULDER, EXTREMITIES, ORTHOBIOLOGICS & PROFILE OF 200 KEY PLAYERS

PUBLISHED NOVEMBER 2025 • 3rd EDITION

I ORDER:

Full report Single licence-user (pdf)
400+ pages / 550 exhibits & profiles • 4,900 €

A single-user licence allows you to use the report at one and only one location of the same company.
For a corporate license, please contact us: a Corporate (or multi-user) license is needed for any organization in which more than one user in at least two different locations will access the report.
Please add VAT for French companies.

3 WAYS TO ORDER

- 1 - Order Online: www.avicenne.com/medical_reports_5.php
- 2 - E-mail the order form to a.madani@avicenne.com
- 3 - Mail the order form to AVICENNE,
42, avenue de la Grande Armée - 75017 PARIS, FRANCE

PAYMENT OPTIONS

- 1 - Online payment on Avicenne website (www.avicenne.com)
- 2 - By credit card: Mastercard or Visa only

Type of card:

Card number:

Expiration date:

Name of the cardholder:

Security number (3 digits on the back of your card):

- 3 - Bank transfer

Date, Signature & Stamp

CUSTOMER INFORMATION

First name: Surname:

Job Title:

Company:

Email:

Postal address:

City/Country:

Phone: Fax:

Intra-community VAT Number (Mandatory for EU Companies):

PAYMENT

Total € (from above)

Purchase order number (if applicable):

Accounting dept. address (if different from company address):