


## STRATEGIC REPORT

# ORTHOPEDIC INDUSTRY STRATEGIC REPORT 2024-2030: HIP, KNEE, SPINE, TRAUMA, SHOULDER, EXTREMITIES, ORTHOBIOLOGICS & PROFILE OF 200 KEY PLAYERS



The only strategic  
report that connects  
financial benchmarking,  
M&A intelligence and real-time  
market tracking in orthopedics

### For orthopedic companies:

- Identify which technologies and geographies drive next-decade growth
- Benchmark cost structure vs peers to optimize EBITDA

### For contract manufacturers:

- Spot emerging segments before competitors
- Target new customers and expand into new areas

### For investors:

- Gain access to proprietary deal intelligence and pre-empt market moves

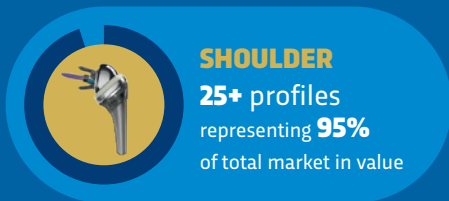
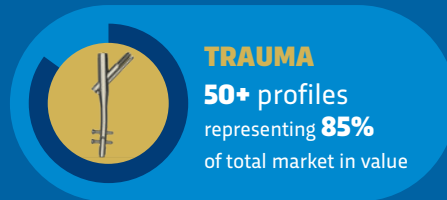
400 PAGES+, 550 EXHIBITS & PROFILES



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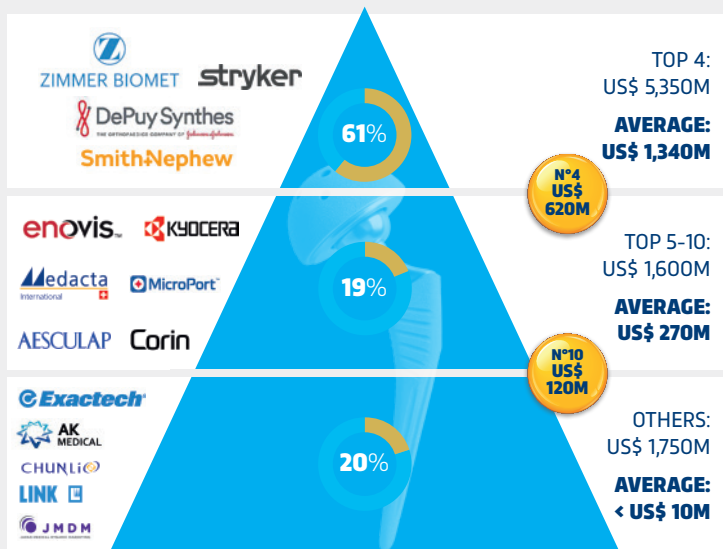
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BASED ON OVER 30 YEARS OF EXPERTISE AND EXTENSIVE RESEARCH.**



The companies surveyed and detailed in this report account for over **90% of the \$54 billion global orthopedics market.**

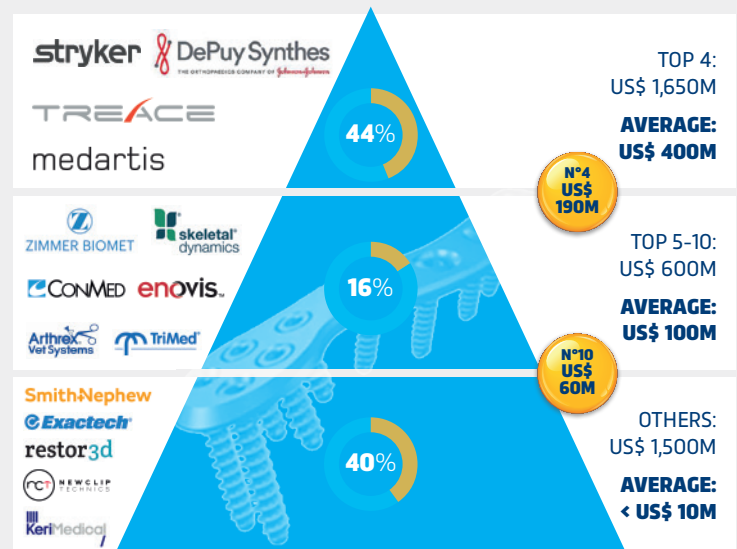
**HIP: ORTHOPEDIC PLAYERS' RANKING & BREAKDOWN IN 2024**

The hip implant market is highly concentrated, with the **4 majors** accounting for **61% of the market.**



**EXTREMITIES: ORTHOPEDIC PLAYERS' RANKING & BREAKDOWN IN 2024**

The extremities implant market is moderately concentrated, the **4 leaders** accounting for only **44% of the market.**



**COMPREHENSIVE REPORT CONTAINING  
400+ PAGES, 550 EXHIBITS & PROFILES**



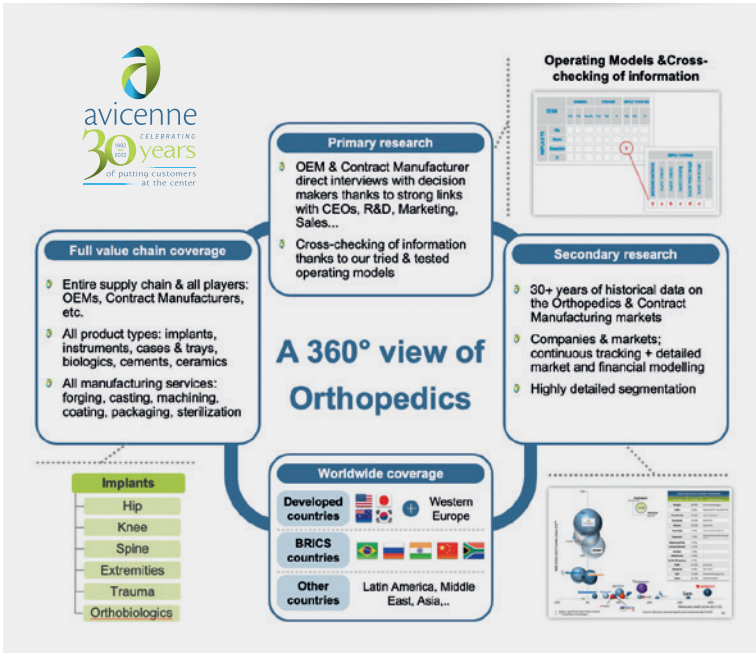
**DETAILED PROFILES OF 200 COMPANIES**



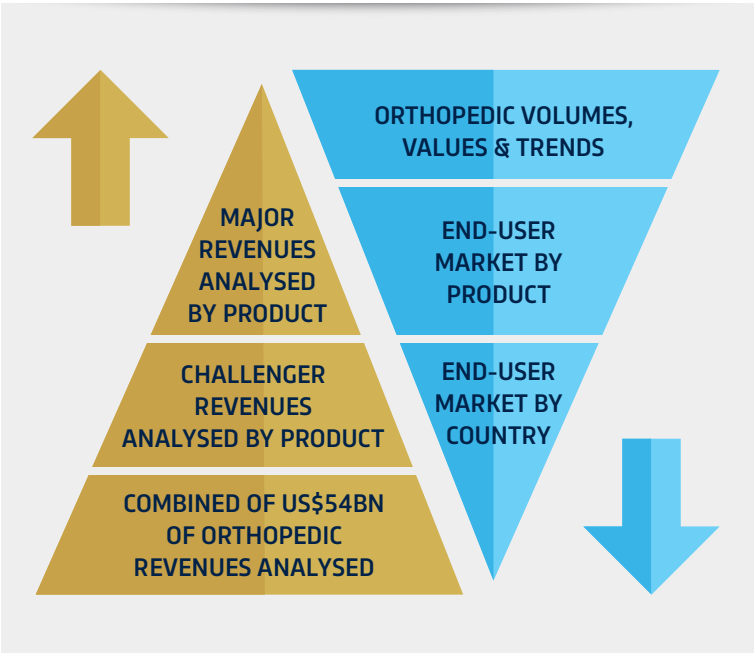


WHY CHOOSE THIS REPORT?

LEVERAGING 30 YEARS OF HIGH LEVEL CONTACTS  
MARKET TRACKING & MODELLING



TOP-DOWN METHODOLOGY  
FOR THIS SURVEY



DIRECT INTERVIEWS, VISITS TO COMPANIES  
& EXHIBITIONS



OUR HISTORY: AVICENNE HAS BEEN INVOLVED IN MOST  
OF THE MAJOR DEALS IN THE ORTHOPEDIC INDUSTRY



A DENSE CONTACT NETWORK BUILT UP OVER 30 YEARS



# SURVEY CONDUCTED BY ALI MADANI, WORLD-RENOVED MEDICAL DEVICE EXPERT AND SPEAKER AT INTERNATIONAL EVENTS



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