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NEW
- ➜ Reimbursement & purchasing systems in Germany, France, Italy, UK & Spain
- ➜ Forecasts to 2030 for hip, knee & shoulder
- ➜ Majors vs. Challengers: market shares & dynamics
- ➜ High-growth products: dual mobility, mini hip, reverse shoulder
- ➜ Robotics, navigation & 3D printing
- ➜ MDR impact & price erosion
- ➜ 13 other countries: market in volume & value by implant type
- ➜ Detailed profiles of 16 Majors & Challengers

STRATEGIC REPORT

EUROPEAN ORTHOPEDIC MARKET 2025-2030

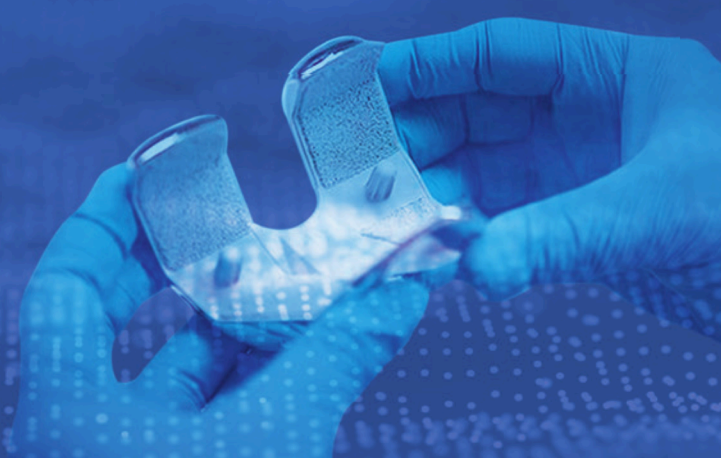
HIP, KNEE & SHOULDER

WHAT YOU WILL FIND IN THIS REPORT:

895 PAGES · 1,550+ EXHIBITS

- **Highly detailed segmentation – hip**: total, partial, revision, by fixation (cemented, cementless & hybrid) and by bearing (M/PE, CE/PE, CE/CE); **knee**: total, partial (uni / patellofemoral), revision, fixed vs. mobile bearing, posterior stabilized vs. cruciate retaining, by fixation; **shoulder**: total, partial, revision, resurfacing, standard vs. reverse, by fixation
- **Worldwide orthopedic market trends & dynamics**: USA, Europe, China, Japan, South Korea & Australia – hip & knee units and value in 2025, with forecasts to 2030
- **5 main European countries analyzed in detail**: Germany, France, Italy, UK & Spain – including their reimbursement and purchasing systems
- **13 other countries** analyzed for an accurate picture of the entire European market: Belgium, Denmark, Finland, Sweden, Ireland, Netherlands, Austria, Luxembourg, Greece, Portugal, Switzerland, Norway & Turkey
- **Special focus on high-growth products**: dual mobility cups, mini hips, anterior approach, reverse shoulder, 3D printing & trabecular metal, robotic-assisted and navigation surgery
- **Drivers & limiters**: price erosion to 2030, reimbursement and group purchasing, MDR impact in Europe
- **Majors vs. Challengers**: market shares 2015-2030 and competitive landscape in each country
- **Detailed profiles of 16 Majors and Challengers** in Europe: history, main acquisitions, facilities, product portfolio, revenues, shareholders...





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DEEP DIVE INTO THE EUROPEAN ORTHOPEDIC MARKET: WHERE WILL GROWTH COME FROM BY 2030?

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895 slides · simplified table of contents – the detailed table of contents is available on request

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COMPREHENSIVE REPORT CONTAINING 895 PAGES AND 1,550+ EXHIBITS



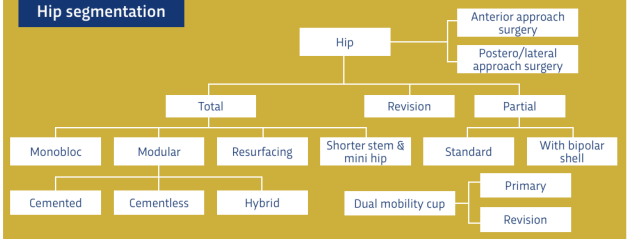
DETAILED PROFILES OF MAIN MAJORS AND CHALLENGERS



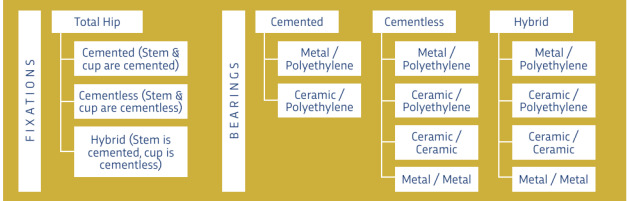
HIGHLY DETAILED SEGMENTATION

All segments quantified in the report: volume, value & prices 2015-2030

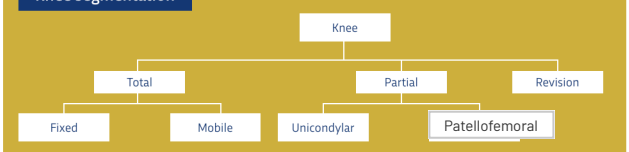
Hip segmentation



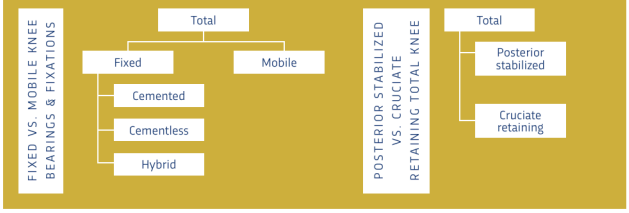
Hip segmentation by fixation & bearing



Knee segmentation



Knee segmentation: Fixed Vs. Mobile knee bearings, Fixations, Posterior stabilized Vs. Cruciate Retaining Total knees



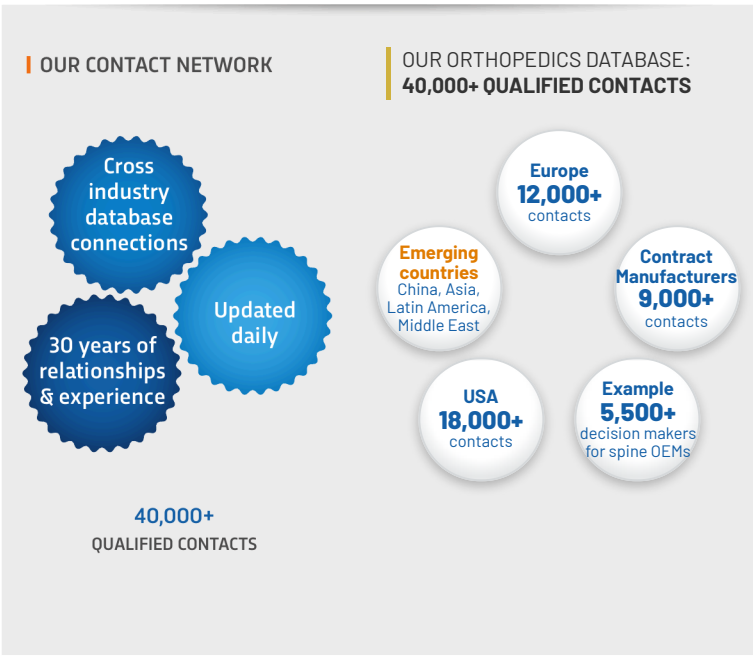
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HIP, KNEE & SHOULDER

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