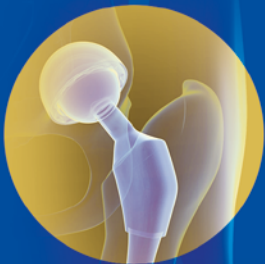
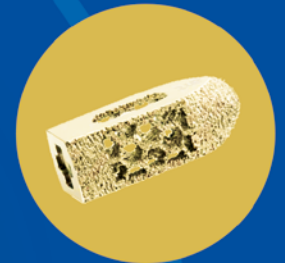


You will
find in this report

- Player analysis & Profiles
 - Leading products
 - Sales history
 - Sales split by product
- Location of manufacturing sites
 - SWOT analysis &
 - Top decision-makers

STRATEGIC REPORT

WORLDWIDE ORTHOPEDIC AND SPINE MARKETS AND TECHNOLOGIES 2022-2027 & TOP 80 ORTHOPEDIC LEADER PROFILES



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DEEP DIVE INTO THE ORTHOPEDIC MARKET: WHAT ARE THE OPPORTUNITIES & RISKS FOR THE ORTHOPEDIC MARKETS & TECHNOLOGIES?

DETAILED REPORT OVERVIEW

Aims of the study, Methodology

Synopsis, Executive summary

Orthopedic macro environment, drivers & limiters

- Milestones in the orthopedic industry
- Market drivers: demographic & economic
- Market drivers: health expenses & obesity rates
- Market drivers: innovation and new products are the differentiating factors on the orthopedic market
- Market drivers: innovative surgeons are looking for new products
- Market drivers: disruptive innovations, often coming from small players, but many small incremental innovations
- Market drivers: innovation and new products are the differentiating factors on the orthopedic market, a few examples
- Market limiters: regulatory & certification
- Market limiter: reimbursement, a worldwide pricing regulation
- MDR (Medical Device Regulation): impact in Europe
- MDR: New deadline for Class III products
- Market limiter: Hip ASP erosion in developed countries
- Market limiter: Knee ASP erosion in developed countries

Orthopedic market by region

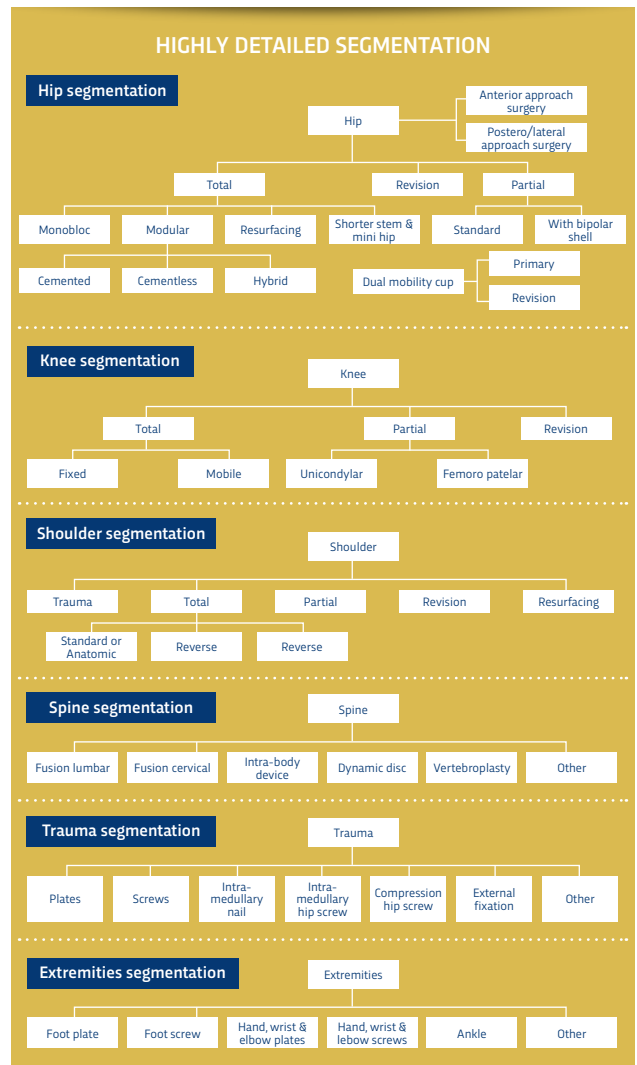
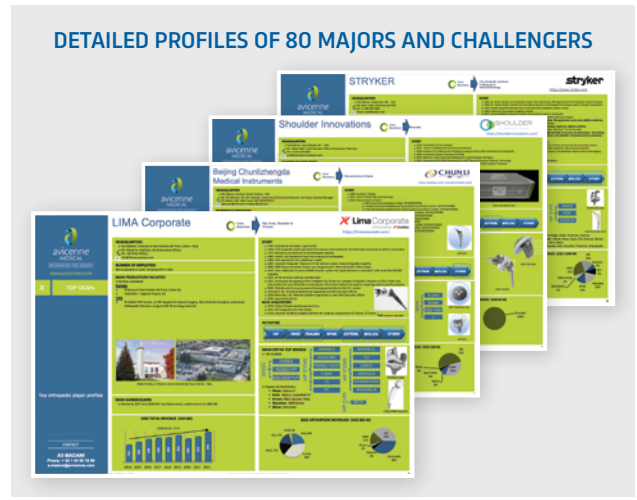
- Forecast Price erosion 2022-2027: USA, Australia, Japan, Europe
- Worldwide implants market in 2022 in value by region (BUS\$)
- Hip & Knee by region (BUS\$): USA - Europe - South Korea - Australia - Japan - Rest Of the World
- Hip & knee Ratio for 10,000 inhabitants & growth by region
- Spine & trauma by region (BUS\$): USA - Europe - South Korea - Australia - Japan - Rest Of the World
- Extremities & Shoulder by region: USA - Europe - South Korea - Australia - Japan - Rest Of the World
- Zimmer Biomet split of orthopedic in 2022 by product and by area (BUS\$) - SWOT analysis of Zimmer Biomet
- Depuy Synthes split of orthopedic in 2022 by product and by area (BUS\$) - SWOT analysis of Depuy Synthes
- Stryker split of orthopedic in 2022 by product and by area (BUS\$) - SWOT analysis of Stryker
- Smith & Nephew split of orthopedic in 2022 by product and by area (BUS\$) - SWOT analysis of Smith & Nephew
- Medtronic split of orthopedic in 2022 by product and by area (BUS\$) - SWOT analysis of Medtronic

Player strategies & dynamics

- Three types of Challengers compete with the Majors
- Hip, knee & shoulder challengers are growing faster than the market average
- Spine challengers are grabbing market share from the Majors and emerging as top players
- Challengers have continuously gained market share except in 2020 due to Covid impact
- Majors vs. Challengers: Majors saved their margins while Challengers got the growth
- The hip implant market is highly concentrated, with the 4 majors accounting for 3/4 of the market: ranking & dispersion in 2022
- The knee implant market is highly concentrated, with the 4 majors accounting for 3/4 of the market: ranking & dispersion in 2022
- The spine implant market is highly concentrated, with the 5 majors (4 soon; with Globus & Nuvasive merger) accounting for 3/4 of the market: ranking & dispersion in 2022
- The Trauma implant market is highly concentrated, with the 4 majors accounting for 2/3 of the market: ranking & dispersion in 2022
- The shoulder implant market is highly concentrated, with the 4 majors accounting for 70% of the market: ranking & dispersion in 2022
- The extremities implant market is moderately concentrated, the 4 leaders accounting for only 38 % of the market: ranking & dispersion in 2022
- The Orthobiologics market is moderately concentrated, the 4 leaders accounting for only 29 % of the market: ranking & dispersion in 2022

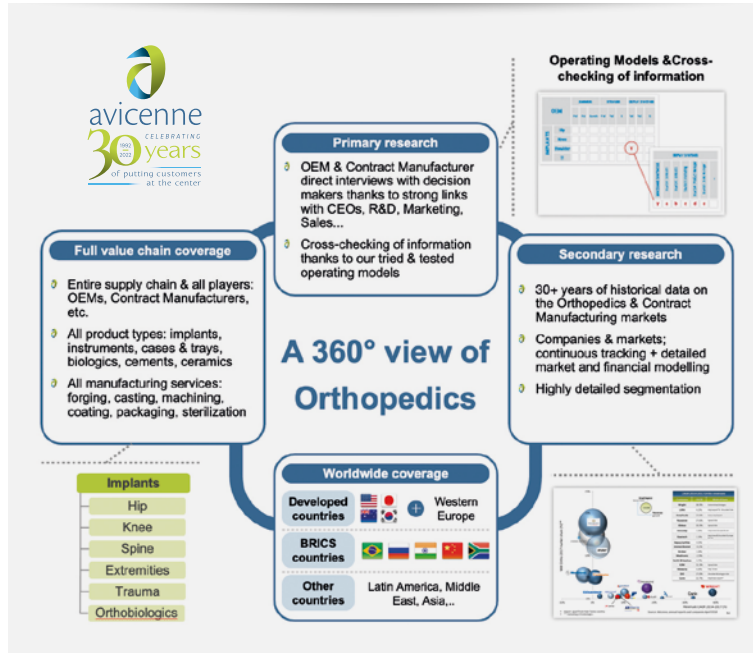
Player profiles :

- 7 Majors: Zimmer Biomet, Depuy Synthes, Stryker, Smith & Nephew, Medtronic, Nuvasive & Globus
- 26 US Challengers: Zimvie, Exactech, Enovis, Arthrex, etc.
- 22 European Challengers: Aesculap, Link, Medacta, Corin, Amplitude, etc.
- 25 Asian & Latin America Challengers: Microport, United, AK Medical, Teijin Nakashima, etc.

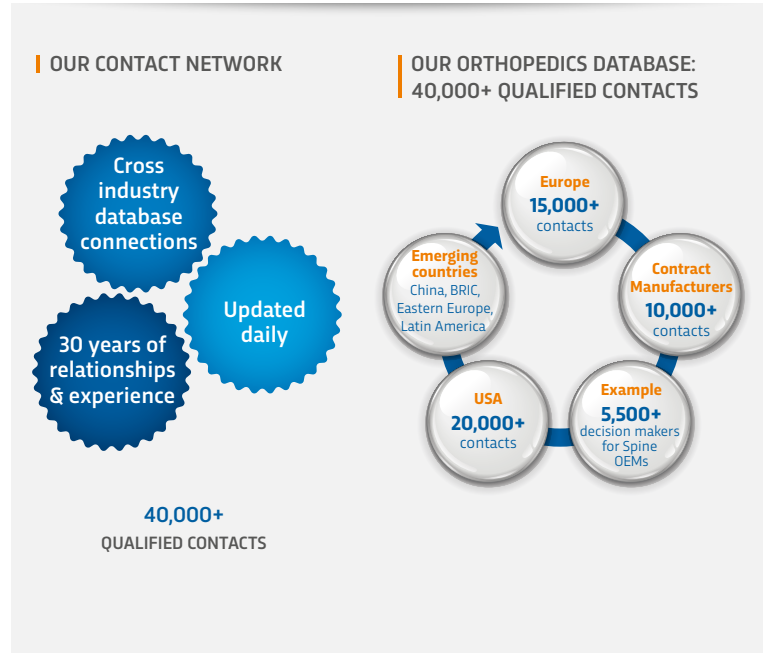


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LEVERAGING 30 YEARS OF HIGH LEVEL CONTACTS MARKET TRACKING & MODELLING



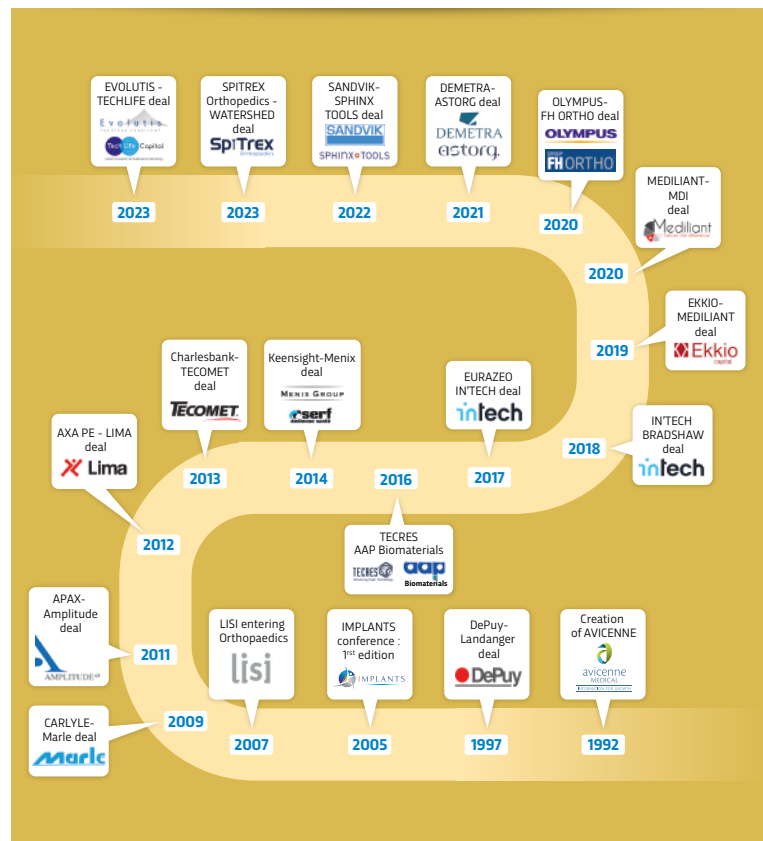
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2026 OUTLOOK AND KEY TRENDS**

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of putting customers at the center

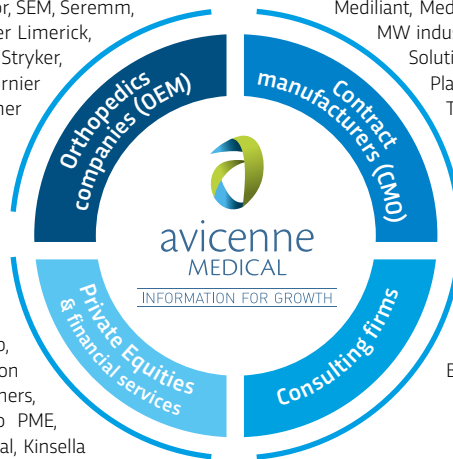
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